## LETTER OF INTRODUCTION & DISCLOSURES

## To whom it may concern

In complying with the FAIS legislation, I would like to bring the following information to your attention:

My name is Jonathan Racussen and my contact details are the following:

Postal address: Suite 9, 2<sup>nd</sup> Floor,

Madison Place, Alphen Park, 1 Main Road Constantia, Cape Town, 7708

**Telephone number:** 086 00 22 007

Email Address: jonathan@currencypartners.co.za

I am currently a representative and employed by Currency Partners (Pty) Ltd which is an authorised financial services provider, which accepts responsibility for my activities and is, licensed to render financial services

I have been providing intermediary services since 2012 and now focus on providing my services in the following areas: **Foreign Exchange**.

I am currently under supervision for the following categories:

## **CATEGORY 1**

- 1.13 Securities and Instruments: Derivative Instruments
- 1.17 Deposits as defined in the Banks Act exceeding 12 months
- 1.18 Deposits as defined in the Banks Act 12 months or less

A copy of the licence is available for inspection on request.

I do not hold more than 10% of the shares issued by any product supplier.

I am remunerated for my services by being paid a salary and commission from Currency Partners (Pty) Ltd.

I do hold professional indemnity insurance (2000/24348) and fidelity cover (2000/23846/15)

Compliance with the FAIS Act is monitored by Masthead Distribution Services (Pty) Ltd, a compliance practice approved by the Financial Services Board. Their postal address is PO Box 856, Howard Place, 7450. Their contact numbers are T | 021 686 3588 and F | 021 686 3589.

Please note that in accordance with legislation we keep an updated disclosure register. This register informs you, our client of all financial and ownership interests that I/ we may become entitled to and lists the business relationships that I have with the product suppliers. This document ensures transparency in my/our dealings with our customers and is available for inspection.

I wish to advise that all information obtained or acquired about you shall remain confidential unless you provide written consent, or unless I am required by any law to disclose such information.

In the event that you are dissatisfied with any aspect of my service, you should address your complaint in writing to me at the above address. A copy of my Complaints Resolution Policy is available on request.

Yours faithfully Jonathan Racussen

