

LETTER OF INTRODUCTION & DISCLOSURES

To whom it may concern

In complying with the FAIS legislation, I would like to bring the following information to your attention:

My name is Jason Cooper and my contact details are the following:

Postal address: Suite 9, 2nd Floor,
Madison Place, Alphen Park,
1 Main Road Constantia,
Cape Town, 7708

Cellphone number: 086 0022 007

Email Address: co@currencypartners.co.za

I am **an authorised financial services provider employed by Currency Partners (Pty) Ltd an authorised financial services provider, which accepts responsibility for my activities and is, licensed to render financial services.**

I have been providing financial advice and intermediary services since 2011 in the following areas of financial planning: **Foreign Exchange and Short Term Insurance.**

I am authorised to provide advice and intermediary services in the following categories:

CATEGORY 1

- 1.1 Long-Term Insurance: Category A
- 1.2 Short-Term Insurance: Personal Lines
- 1.3 Long-Term Insurance: Category B1
- 1.4 Long-Term Insurance: Category C
- 1.5 Retail Pension Benefits
- 1.6 Short-Term Insurance: Commercial Lines
- 1.7 Pension Fund Benefits (excluding Retail Pension Benefits)
- 1.13 Securities and Instruments: Derivative Instruments
- 1.14 Participatory Interests in Collective Investment Schemes
- 1.17 Deposits as defined in the Banks Act – exceeding 12 months
- 1.18 Deposits as defined in the Banks Act – 12 months or less
- 1.20 Long-Term Insurance: Category B2

A copy of the licence is available for inspection on request.

I do not hold more than 10% of the shares issued by any product supplier.

I am remunerated for my services by being paid a salary and commission by Currency Partners (Pty) Ltd.

I do hold professional indemnity insurance (2000/24348) and fidelity cover (2000/23846/15).

Compliance with the FAIS Act is monitored by Masthead Distribution Services (Pty) Ltd, a compliance practice approved by the Financial Services Board. Their postal address is PO Box 856, Howard Place, 7450. Their contact numbers are T | 021 686 3588 and F | 021 686 3589.

I am a proud member of the Masthead Financial Advisors Association, which provides me with services such as a compliance, practice management and technology support. This support helps me to provide you with a more professional service. The compliance service enables my practice to be compliant with FAIS legislative requirements. Through the practice management support I am able to run a more professional business and therefore able to provide you with an improved service and enhanced support.

Please note that in accordance with legislation we keep an updated disclosure register. This register informs you, our client of all financial and ownership interests that I/we may become entitled to and lists the business relationships that I have with the product suppliers. This document ensures transparency in my/our dealings with our customers and is available for inspection.

I wish to advise that all information obtained or acquired about you shall remain confidential unless you provide written consent, or unless I am required by any law to disclose such information.

In the event that you are dissatisfied with any aspect of my service, you should address your complaint in writing to me at the above address. A copy of my Complaints Resolution Policy is available on request.

Yours faithfully,
Jason Cooper

CURRENCY
PARTNERS

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REGISTRATION NUMBER 2015/374045/07 · VAT NUMBER 4890269311

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